

CIRCULAR

Circular No.	20190412-1	Circular Date	20190412
Category	Listing	Segment	Debt
Subject	Issue of U.S. \$400,000,000 3.875 per cent Notes due 2022 Under U.S. \$1,000,000,000 MTN Programme by IndusInd Bank Limited		
Attachments	<ul style="list-style-type: none">• No Attachment		



Date: 12th April 2019
Category: Listing
Global Securities Market

Sub: Issue of U.S. \$400,000,000 3.875 per cent Notes due 2022
Under U.S. \$1,000,000,000 Medium Term Note Programme

Participants and Trading Members of the Exchange are hereby informed that with effect from Monday, April 15, 2019, the undermentioned debt securities issued by '**IndusInd Bank Limited (acting through its head office or its International Financial Services Centre Banking Unit)**' is being listed on 'Global Securities Market' of India International Exchange (IFSC) Limited, which will be available in India INX trading platform.

Details of the Listing:

Issuer Name:	IndusInd Bank Limited (acting through its head office or its International Financial Services Centre Banking Unit)
Issue Date:	15 th April 2019
Programme Size:	U.S.\$1,000,000,000 Medium Term Note Programme
Tranche Size:	U.S.\$400,000,000 (USD Four hundred million)
Coupon Rate:	3.875 per cent
Maturity Date:	15th April 2022
Credit Rating :	Moody's: Baa3
ISIN:	XS1978939079
Common Code:	197893907
Scrip Code:	1100027
Security Symbol:	3875IIBL0422
Face Value:	U.S.\$1000
Contract Master Token Number:	1100017
Tick Size:	0.0001

Registrar, Paying Agent, and Transfer agent:

The Hongkong and Shanghai Banking Corporation Limited
Level 30, HSBC Main Building
1 Queen's Road Central
Hong Kong

In case the trading members require any clarification they may please contact at listing@indiainx.com or +91-79-61993127

Arunkumar Ganesan
Head – Business Operations

Soundararajan Venkatas
Chief Regulatory Officer